22-10965-mg Doc Filed 08/08/22 Entered 08/08/22 23:00:54 Main Document Pg 1 of 4

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Proposed Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
CELSIUS NETWORK LLC, et al.,1)	Case No. 22-10964 (MG)
	Debtors.)	(Jointly Administered)

NOTICE OF FILING OF DECLARATION OF ALEX MASHINSKY, CHIEF EXECUTIVE OFFICER OF CELSIUS NETWORK LLC, PROVIDING TERMS OF USE DATING BACK TO FEBRUARY 18, 2018

PLEASE TAKE NOTICE that on August 1, 2022, Judge Glenn issued the *Order that Debtors File Terms of Use* [Docket No. 301] (the "Terms of Use Order").

PLEASE TAKE FURTHER NOTICE that the above-captioned debtors and debtors in possession (collectively, the "Debtors") hereby file the Declaration of Alex Mashinsky, Chief Executive Officer of Celsius Network LLC, Providing Terms of Use Dating Back to February 18, 2018 attached hereto as Exhibit A (the "Mashinsky Declaration") in response to the requests set forth in the Terms of Use Order.

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The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

PLEASE TAKE FURTHER NOTICE that copies of the Mashinsky Declaration and other pleadings filed in the above-captioned chapter 11 cases may be obtained free of charge by visiting the website of Stretto at http://www.cases.stretto.com/celsius. You may also obtain copies of any pleadings by visiting the Court's website at http://www.nysb.uscourts.gov in accordance with the procedures and fees set forth therein.

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New York, New York Dated: August 8, 2022 /s/ Joshua A. Sussberg

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Exhibit A

Mashinsky Declaration